

Consolidated Results Excluding Charges

(\$ Millions)	Fourth Quarter			Full-Year		
	<u>2014</u>	<u>2013</u>	<u>Change</u>	<u>2014</u>	<u>2013</u>	<u>Change</u>
Revenues	\$3,211	\$3,265	-2%	\$12,605	\$12,543	0%
<i>Before Currency</i>			1%			1%
Adjusted EBITDA	\$871	\$870	0%	\$3,448	\$3,427	1%
<i>Adjusted EBITDA Margin</i>	27.1%	26.6%		27.4%	27.3%	
Underlying Operating Profit	\$576	\$577	0%	\$2,273	\$2,253	1%
<i>Underlying Operating Profit Margin</i>	17.9%	17.7%		18.0%	18.0%	

Results for ongoing businesses, excluding charges from both periods.

Legal Excluding Charges

(\$ Millions)	Fourth Quarter			Full-Year		
	<u>2014</u>	<u>2013</u>	<u>Change</u>	<u>2014</u>	<u>2013</u>	<u>Change</u>
Revenues	\$872	\$868	0%	\$3,379	\$3,351	1%
<i>Before Currency</i>			<i>2%</i>			<i>2%</i>
EBITDA	\$299	\$309	-3%	\$1,239	\$1,239	0%
<i>EBITDA Margin</i>	<i>34.3%</i>	<i>35.6%</i>		<i>36.7%</i>	<i>37.0%</i>	
Operating Profit	\$228	\$236	-3%	\$959	\$948	1%
<i>Operating Profit Margin</i>	<i>26.1%</i>	<i>27.2%</i>		<i>28.4%</i>	<i>28.3%</i>	

Results for ongoing businesses, excluding charges from both periods.

Tax & Accounting Excluding Charges

(\$ Millions)	Fourth Quarter			Full-Year		
	<u>2014</u>	<u>2013</u>	<u>Change</u>	<u>2014</u>	<u>2013</u>	<u>Change</u>
Revenues	\$397	\$368	8%	\$1,370	\$1,243	10%
<i>Before Currency</i>			<i>10%</i>			<i>12%</i>
EBITDA	\$132	\$136	-3%	\$417	\$392	6%
<i>EBITDA Margin</i>	<i>33.2%</i>	<i>37.0%</i>		<i>30.4%</i>	<i>31.5%</i>	
Operating Profit	\$103	\$106	-3%	\$295	\$271	9%
<i>Operating Profit Margin</i>	<i>25.9%</i>	<i>28.8%</i>		<i>21.5%</i>	<i>21.8%</i>	

Results for ongoing businesses, excluding charges from both periods.

Intellectual Property & Science Excluding Charges

(\$ Millions)	Fourth Quarter			Full-Year		
	<u>2014</u>	<u>2013</u>	<u>Change</u>	<u>2014</u>	<u>2013</u>	<u>Change</u>
Revenues	\$269	\$275	-2%	\$1,011	\$982	3%
<i>Before Currency</i>			<i>-1%</i>			<i>3%</i>
EBITDA	\$95	\$98	-3%	\$326	\$331	-2%
<i>EBITDA Margin</i>	<i>35.3%</i>	<i>35.6%</i>		<i>32.2%</i>	<i>33.7%</i>	
Operating Profit	\$72	\$77	-6%	\$237	\$252	-6%
<i>Operating Profit Margin</i>	<i>26.8%</i>	<i>28.0%</i>		<i>23.4%</i>	<i>25.7%</i>	

Results for ongoing businesses, excluding charges from both periods.

Financial & Risk Excluding Charges

(\$ Millions)	Fourth Quarter			Full-Year		
	<u>2014</u>	<u>2013</u>	<u>Change</u>	<u>2014</u>	<u>2013</u>	<u>Change</u>
Revenues	\$1,597	\$1,673	-5%	\$6,538	\$6,648	-2%
<i>Before Currency</i>			<i>-1%</i>			<i>-2%</i>
EBITDA	\$428	\$416	3%	\$1,721	\$1,702	1%
<i>EBITDA Margin</i>	<i>26.8%</i>	<i>24.9%</i>		<i>26.3%</i>	<i>25.6%</i>	
Operating Profit	\$263	\$259	2%	\$1,081	\$1,067	1%
<i>Operating Profit Margin</i>	<i>16.5%</i>	<i>15.5%</i>		<i>16.5%</i>	<i>16.0%</i>	

Results for ongoing businesses, excluding charges from both periods.