

## **Reuters Group PLC - Scheme of arrangement**

April 16, 2008

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Reuters Group PLC

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Announcement of Court approval of the reduction of capital of Reuters Group PLC pursuant to the Scheme of Arrangement

Reuters Group PLC (Reuters or the Company) announces that the capital reduction comprised within the proposed scheme of arrangement under section 425 of the Companies Act 1985 (the Scheme) to effect the acquisition of the Company by The Thomson Corporation (Thomson) has today been confirmed by the Court. The Scheme is expected to become effective on 17 April 2008 upon the registration by the Registrar of Companies of an office copy of the Court Order confirming the capital reduction.

The listing of the Ordinary Shares of the Company on the Official List of the UK Listing Authority and the trading of such shares on the London Stock Exchange's main market for listed securities will be cancelled at Reuters request, with effect from 8.00 a.m. on Thursday 17 April 2008.

Capitalised terms used, but not defined, in this announcement have the meaning given to them in the circular in relation to the Scheme posted to Reuters Shareholders on 29 February 2008.

The intended timetable for implementation of the Scheme is as follows (all times are British Summer Time, except as otherwise noted):

Scheme becomes effective by 8.00 a.m. on 17 April 2008

Cancellation of listing of Reuters shares 8.00 a.m. on 17 April 2008

Issue of Thomson Reuters PLC shares 8.00 a.m. on 17 April 2008

Commencement of dealings in Thomson Reuters 8.00 a.m. on 17 April 2008

PLC shares

Commencement of dealings in Thomson Reuters 9.30 a.m. (Eastern Time)

PLC ADSs on 17 April 2008

Crediting of Thomson Reuters PLC shares to 17 April 2008

**CREST** accounts

Latest date for despatch of cheques and 1 May 2008

share certificates, and settlement through

CREST in respect of the consideration due

under the Scheme

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Reuters revenues were £2.6 billion.

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