

Statement Regarding Share Price Movement

May 4, 2007

The board of Reuters Group PLC ("Reuters") notes the recent move in the Reuters share price. The board of Reuters confirms it has received a preliminary approach from a third party which may or may not lead to an offer being made for Reuters. There is no certainty an offer will be made or necessary approvals, including those required under Reuters constitution, will be received.

A further announcement will be made when appropriate.

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